**INTEREST RATES MARKET NOTICE**

**Date: 6 September 2022**

**Subject:** New Financial Instrument Listing

**(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED – “TWC423”)**

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 7 September 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TWC423

**Nominal Issued** R270,000,000

**Issue Price** 100%

**Coupon** 6.08% (1 Month JIBAR as at 05 Sep 2022 of 5.6% plus 48bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 December 2022

**Books Close Date** 30 September, 31 October, 30 November (per aps)

**Interest Payment Date(s)** 7 October, 7 November, 7 December (per aps)

**Last Day to Register** By 17:00 on29 September, 30 October, 29 November (per aps)

**Issue Date** 7 September 2022

**Date Convention** Following

**Interest Commencement Date** 7 September 2022

**First Interest Payment Date** 7 October 2022

**ISIN No.** ZAG000189747

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC423%20PricingSupplement0709.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC423%20PricingSupplement0709.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Ed Hoyle The Standard Bank of SA Ltd

Corporate Actions JSE +27 11 5207000